Academic JOB OPENING CHECKLIST & CHEAT SHEET

Unit Checklist

Check the following items when reviewing job openings for approval and posting:
 If the job opening is not going to be posted, is the Accept Non Posted Applications check box turned on?
 Does the Posting Title accurately reflect this appointment?
 Is the EPC listed as the primary and final approver? If other Approvers are required in your unit, are they correctly identified?
 Are the Posting Description types accurate and completed? Note: non required if job is not posted.
 Proofread and correct any typos (use the spell check feature). If job opening creator copied any Description content from Word onto the Posting Information page he/she should Save & Submit the job opening, exit and come back into the job opening to double check for any formatting errors on the Posting Information page (example: question marks intended to be bullets or apostrophes). Approvers should also check the Posting Information page for these potential errors.
 In the Job posting Destinations box, are dates selected to post the job opening for a minimum of 7 calendar

Unit Cheat Sheet: Use below field descriptions for reference during Job Opening creation and/or review:

days? Note: Do not add posting destinations for non-posted positions.

Navigation: MENU > RECRUITING > CREATE NEW JOB OPENING

| <u>FIELD</u> | REQUIRED? | DESCRIPTION / COMMENTS | | |
|-------------------------------|--|---|--|--|
| Job Opening Type | Yes | Populates automatically; no action needed | | |
| Business Unit | Yes | Populates automatically; no action needed | | |
| Job Family | Yes | Select the appropriate Job Family | | |
| Job Code/Title | Yes | Job Code will default to the GSA job title associated with the selected Career Family. | | |
| Posting Title | Yes | Populates automatically as Job Code/Title; may change if necessary | | |
| | Click "Continue" (Note: on Job Opening page, click Save as Draft at any time to save changes during creation process and/or if it is necessary to exit the system and return to the job opening at a later time; search tip: job opening saves in "Draft" status.) | | | |
| Job Opening Type | Yes | Populates automatically; no action needed | | |
| Accept Non Posted | No | Turn the box on if job opening is not going to be posted. Using this feature allows | | |
| Applications | | applicants to apply without going through umjobs.org | | |
| Created By | Yes | Populates automatically; no action needed (operator ID of creator) | | |
| Created | Yes | Populates automatically; no action needed (defaults to system date) | | |
| Openings to Fill | Yes | Defaults to Limited; Use Limited if hiring a single person or a finite number of people, use unlimited if you want the job opening to stay open indefinitely | | |
| Target Openings | No | Defaults to "1"; change default if you are hiring more than one person on the job opening | | |
| Available Openings | No | Defaults to number of Target Openings entered, incrementally decreases by 1 every time someone is hired until Target Openings number is reached and then closes the job. | | |
| Appointing Department | Yes | Type in or use finder icon to select appropriate Appointing Department. Note: if using finder icon, type search parameters into Department or Description fields before clicking "Look Up" to avoid long search times | | |
| Org Group | Yes | Populates automatically based on Appointing Department; no action needed | | |
| Work Location, City, State | Yes | Populates automatically based on Appointing Department; may change if necessary | | |
| Status Code | Yes | Populates automatically; no action needed. Note: Status of job opening updates automatically throughout the approval and hiring process | | |
| Status Date | Yes | Populates automatically; no action needed | | |
| Department Contact | Yes | Defaults to Created By name, may be changed if appropriate | | |

| Unit PCN | No | Type in the Position Control Number if part of your unit's process. Only one value is possible. |
|-----------------------------------|-----|---|
| Career Interest | Yes | Defaults to 2 values. One for the overall Graduate Student, and the second for the |
| | | specific job title. Applicants may search using Career Interests at <u>umjobs.org</u> |
| Job Code | Yes | Populates automatically; no action needed |
| Full/Part Time | Yes | Defaults to Part-Time; Graduate Student appointments should not be full time |
| Appt Begin Date | No | Type or use calendar icon to select Appt Begin Date if desired/known; displays in posting |
| Appt End Date | No | Type in or use calendar icon to select Appt End Date if desired/known for term limited position; displays in posting |
| Appointment Period | No | Add the appointment period here and it defaults to the Job Offer. If you are doing many hires from one job opening this is a time saver. <i>Note: This field is not duplicated when the Job Opening is cloned.</i> |
| Standard Hours | Yes | Defaults to blank; change if applicable |
| Highest Education Level | No | Use drop down box to select minimum applicant Education Level required; may use this field in system screening. If applicable, click Add Work Experience and Education to indicate additional Education Level(s) |
| Minimum Years of Work Exp | No | DO NOT USE; leave blank |
| Maximum Years of Work Exp | No | DO NOT USE; leave blank |
| Licenses & Certifications | No | Use finder icon to select desired License or Certification if applicable; may use this field in system screening. Click Add License & Certification to indicate additional License(s) or Certification(s) |
| Question (Screening Questions) | No | *See Screening Guidelines document on eRecruit website prior to using system screening*. Use finder icon to select from the library of individual screening questions if applicable. Click Add Screening Questions and use the finder icon to include additional individual questions. Another option is to click Load from Question Sets and checkmark one or more pre-determined question sets to be included |
| View Answers | No | Click link to view each full screening question as it will appear on the posting. Also able to view affiliated answers, pre-assigned point values for each answer and which answers are designated as "correct" |
| <u>Final</u> | No | Click link to be <u>redirected to Job Opening Screening Criteria page</u> in order to set up system screening if applicable. See highlighted fields below for further detail |
| Percent Needed to Pass | No | Defaults to 50%; may change to a higher % causing a smaller applicant pool to pass or lower % causing a larger applicant pool to pass |
| Use in Screening (column) | No | Checkmark boxes to indicate which topics/questions to include when system screening is run |
| Required (column) | No | Checkmark boxes for topics/questions the applicant MUST answer correctly in order to pass screening. Note: if any Required topics/questions are answered incorrectly, the applicant will fail screening. If designating a topic/question as Required, checkmark both the Required and Use in Screening boxes for that row |
| Points (column) | No | Type in desired point value for all rows designated with a Use in Screening checkmark. Note: point values for specific screening questions are pre-assigned and will appear as a hard coded 0 in this column |
| | | |
| Edit Details | No | Click link, which appears next to each screening question, to change pre-assigned point values associated with each answer if applicable. |

| *Add Approvers | Yes | Type a number in Seq# field to designate the order of the workflow approval email to each Approver. Type in EmplID or use finder icon to select Approver. Note: at a |
|----------------------|--|--|
| + | | minimum the EPC is required as the final and Primary Approver. Placing a checkmark in the Primary field filters the finder icon results to only EPC level employees. |
| Add Additional | No | Type in EmplID or use finder icon to select Hiring Team Members. |
| Hiring Team | | Note: in order for Resume Viewers or Job Open/Updaters to access this job opening in |
| <u>Members</u> | | the system, they must be designated as Approvers OR Additional Hiring Team |
| + | | Members. Only employees with an eRecruit security role will appear when using the finder icon |
| Add Job Postings | No | Click link to be redirected to Posting Information page in order to add posting content |
| | | and dates. See highlighted fields below for further detail |
| Posting Title | No | Pre-populates with previously designated Posting Title; may change if applicable |
| Posting Descriptions | Yes | The following information must be included in the posting text: How to Apply, Course |
| | | Description, Responsibilities, Required Qualifications, Desired Qualifications, Contact |
| | | Information, Decision Making, and Selection Process. |
| | NI- | UM EEO/Affirmative Action statement is included and is non modifiable. |
| Add Posting | No | If there is additional information you wish to include, Click link to add posting |
| Descriptions | | descriptions (e.g. Desired Qualifications, etc.). Notes: Add as many Posting Descriptions |
| | | as are suitable for the job opening. ADA Compliant Posting Guidelines can be reviewed here |
| | | http://hr.umich.edu/oie/Avoiding-Discrimination.pdf |
| Visible | Yes | Defaults to Internal and External; in most cases this is not to be changed |
| Description Type | Yes | Use drop down box to select desired Description Type; appears as a header on the |
| Description Type | 163 | posting. Notes: Regardless of the order Description Types are added and selected, they |
| | | will appear on the posting in a pre-determined order. See (*) at the bottom of |
| | | document for this order. |
| Description ID | No | Use drop down box to select appropriate Description ID. Notes: the options for |
| 2 00011ptio12 | | Description ID vary depending on selection of Description Type; options include pre- |
| | | populated text, free form, or both. Description IDs do not appear on the posting |
| Description | No | Type in free form text if applicable. Pre-populated text may be changed if necessary. |
| · | | Notes: Use spell check icon to verify no spelling errors exist. If using copy and paste |
| | | from a Word document, avoid using bullets and apostrophes, as they format into |
| | | question marks (?) which are only visible and may only be corrected by creator or |
| | | Approvers after saving and submitting the job opening. Descriptions appear on the |
| | | posting |
| Job Posting | No | Fill this section in ONLY if you want the job opening to be posted. |
| Destinations | | |
| Posting Type | No | Defaults to Internal and External in the two rows below; in most cases this is not to be |
| | | changed. Designates that the posting will appear to both Internal and External |
| | | applicants on websites |
| Relative Open Date | No (either this or | Use this field OR Post Date field to indicate when the job opening should be posted on |
| | Post Date is | websites. Use drop down box; select Approve Dt. if job opening is to be posted upon |
| | required) | last Approval. Reminder to complete this step for both rows if applicable |
| Post Date | No (either this or Relative Open Date is required) | Use this field OR Relative Open Date field to indicate when the job opening should be |
| | | posted on websites. Type in or use calendar icon to post the job opening on a specific |
| | | date. Reminder to complete this step for both rows if applicable. Note: may be |
| | | necessary to use this field if job opening is a bargained-for position |
| Remove Date | No (either this or Posting Duration is required) | Use this field OR Posting Duration (Days) field to indicate when the posting is to be |
| | | removed from websites. Type in or use calendar icon to remove the posting on a |
| | | specific date. Reminder to complete this step for both rows if applicable. Note: may be |
| | | necessary to use this field if job opening is a bargained for position |

| (Days) Remove Date is required) websites. Type in the number of days (minimum of 14 calendar days) to post the job opening. Reminder to complete this step for both rows if applicable. Note: recommend using the Approve Dt. as Relative Open Date and Posting Duration (Days) field whenever appropriate, as the system uses the number of days entered and calculates the posting remove date, adjusting as needed depending on when the | Posting Duration | No (either this or | Use this field OR Remove Date field to indicate when the posting is to be removed from |
|---|------------------|--------------------|--|
| | (Days) | | opening. Reminder to complete this step for both rows if applicable. Note: recommend using the Approve Dt. as Relative Open Date and Posting Duration (Days) field whenever appropriate, as the system uses the number of days entered and |

approval is completed

Click "Preview" at any time to view the posting as it will appear to Applicants. Click Return to Previous Page to return to the Posting Information page and once satisfied with posting content click "OK" to return to Job Opening page.

Back on Job Opening page, click either "Save & Submit" to start approval workflow emails or "Save as Draft" (Note: approval workflow emails will not generate until Save & Submit is clicked)

*Pre-determined order of Description Types as will appear in postings:

1 How to Apply **Background Screening** 2 Job Summary 15 **Contact Information** 3 **Course Description** 16 Mission Statement 4 Responsibilities* 17 **Application Deadline** 5 Required Qualifications* 18 **Decision Making Process**

6 Desired Qualifications* 19 Selection Process

7 Nursing Specific Info 20 E-Verify

8 Licensure & Certification

9 Work Schedule 21 U-M EEO/AA Statement

10 Work Locations11 Underfill Statement

12 Additional Information

13 Union Affiliation